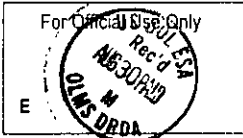


This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



**READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.**


1. File Number U - <u>8828</u>	2. Fiscal Year Covered From: <u>AMENDED</u> <u>1</u> / <u>1</u> / <u>2004</u> Through: <u>12</u> / <u>31</u> / <u>2004</u>
3. Name and address of person filing. Name <u>Andrew</u> <u>Esposito</u>  P.O. Box, Bldg., Room No., if any <u></u>  Street <u>74 Summer Lane</u>  City <u>North Haven</u>  State <u>Connecticut</u> ZIP Code + 4 <u>06473</u>	4. Name, file number, and address of labor organization. Name <u>Iron Workers Local No. 424</u>  Labor Organization File Number <u>039-285</u>  P.O. Box, Building and Room Number, if any <u></u>  Street <u>15 Bernhard Road</u>  City <u>North Haven</u>  State <u>Connecticut</u> ZIP Code + 4 <u>06473</u>
5. Position in labor organization. <u>Bus Mgr Financial Secretary Treas.</u>	

Enter appropriate data below. If, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

<b>A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.</b>	
<b>6. Name and address of Employer (including trade name, if any).</b>	<b>7.a. Nature of Interest, Transaction, or Income.</b>
Name _____	
Trade Name, if any: _____	
P.O. Box, Bldg., Room No., if any _____	
Street _____	
City _____	
State _____ ZIP Code + 4 _____	<b>7.b. Amount.</b>
	_____

**Signature**

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed  On 8-28-05 263-787-4154  
Date Telephone Number

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

12.b. Amount.	\$2,998
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14.b. Amount of payment.

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Iron Workers 15 &amp; 424 Extended Benefit Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 300 Research Parkway, Suite 301

City Meriden

State Connecticut ZIP Code + 4 06450

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers 15 &amp; 424 Extended Benefit Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 300 Research Parkway, Suite 301

City Meriden

State Connecticut ZIP Code + 4 06450

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 11.a. Nature of such dealing.

Union Trustee - Iron Workers' Locals 15 & 424  
Extended Benefit Fund

## 11.b. Approximate dollar value of such dealing.

## 12.a. Nature of interest held or income received.

I.F.E.B.P. Annual Conference registration, airfare,  
hotel, daily expense - November 2004Expenses related to Board of Trustees meetings for  
the year

I.F.E.B.P. Annual Conference Registration - Nov. 05

## 12.b. Amount.

\$3,352

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Iron Workers' 15 &amp; 424 Annuity Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 300 Research Parkway, Suite 301

City Meriden

State Connecticut ZIP Code + 4 06450

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers' 15 &amp; 424 Annuity Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 300 Research Parkway, Suite 301

City Meriden

State Connecticut ZIP Code + 4 06450

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 11.a. Nature of such dealing.

Union Trustee - Iron Workers' Locals 15 &amp; 424 Annuity Fund

## 11.b. Approximate dollar value of such dealing.

## 12.a. Nature of interest held or income received.

I.F.E.B.P. Annual Conference registration, airfare, hotel, daily expense - November 2004

Expenses related to Board of Trustees meetings for the year

I.F.E.B.P. Annual Conference Registration - Nov. 05

## 12.b. Amount.

\$2,469

Name of Person Filing Andrew Esposito

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Iron Workers' 15 & 424 Apprentice Training

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 300 Research Parkway, Suite 301

City Meriden

State Connecticut

ZIP Code + 4 06450

9. Business deals with:

☐ a. Labor Organization

☒ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers' 15 & 424 Apprentice Training

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 300 Research Parkway, Suite 301

City Meriden

State Connecticut

ZIP Code + 4 06450

11.a. Nature of such dealing.

Union Trustee - Iron Workers' Locals 15 & 424  
Apprentice Training Fund

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

Educational Conference, registration, airfare,  
hotel, daily expenses - September 2004

12.b. Amount.

\$2,700

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Iron Workers District Council of NE - LMCT

Trade Name, if any:

P.O. Box, Bldg., Room No., if any PO Box 96

Street 191 Old Colony Avenue

City South Boston

State Massachusetts ZIP Code + 4 02127

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

## 9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

## 11.a. Nature of such dealing.

Member of the district council

## 11.b. Approximate dollar value of such dealing.

## 12.a. Nature of interest held or income received.

Annual IMF Conference hotel and parking expenses - January 2004

IMPACT conference event costs - June 2004

Bi Annual Apprenticeship Conference - September 2004

## 12.b. Amount.

\$786

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Reid and Reige, P.C.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street One Financial Plaza

City Hartford

State Connecticut

ZIP Code + 4 06103

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers 15 &amp; 424 Fringe Benefit Funds

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 300 Research Parkway, Suite 301

City Meriden

State Connecticut

ZIP Code + 4 06450

## 11.a. Nature of such dealing.

Legal Counsel for funds

\*\* Reference Form 5500 Schedule C

## 11.b. Approximate dollar value of such dealing.

## 12.a. Nature of interest held or income received.

Reception at annaul Board of Trustees meeting

Operating Engineers golf outing - July 2004

## 12.b. Amount.

\$279

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Buckley, Frame, Boudreau &amp; Co., P.C.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 116 Washington Avenue

City North Haven

State Connecticut ZIP Code + 4 06473

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers 15 &amp; 424 Fringe Benefit Funds

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 300 Research Parkway, Suite 300

City Meriden

State Connecticut ZIP Code + 4 06450

## 11.a. Nature of such dealing.

Auditor

\*\* Reference Form 5500 Schedule C

## 11.b. Approximate dollar value of such dealing.

## 12.a. Nature of interest held or income received.

Annual MCAC Scholarship Golf Outing - September 2004

Reception at annual Board of Trustees meeting

## 12.b. Amount.

\$267



## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name The Segal Company

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 30 Waterside Drive

City Farmington

State Connecticut

ZIP Code + 4 06032

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers 15 &amp; 424 Fringe Benefit Funds

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 300 Research Parkway, Suite 301

City Meriden

State Connecticut

ZIP Code + 4 06450

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 11.a. Nature of such dealing.

Benefit Consultant for Funds

\*\* Reference Form 5500 Schedule C

## 11.b. Approximate dollar value of such dealing.

## 12.a. Nature of interest held or income received.

Reception at annual Board of Trustees meeting

Lunch - February 2004

Dinner - September 2004

## 12.b. Amount.

\$275

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Prudential Financial  
Trade Name, if any:   
P.O. Box, Bldg., Room No., if any P.O. Box 2975  
Street 280 Trumbull Street, H06A  
City Hartford  
State Connecticut ZIP Code + 4 06103

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers 15 & 424 Annuity Fund  
Trade Name, if any:   
P.O. Box, Bldg., Room No., if any   
Street 300 Research Parkway, Suite 301  
City Meriden  
State Connecticut ZIP Code + 4 06450

## 9. Business deals with:

- ☐ a. Labor Organization  
☒ b. Trust  
☐ c. Employer

## 11.a. Nature of such dealing.

Investment Manager

\*\* Reference Form 5500 Schedule C

## 11.b. Approximate dollar value of such dealing.

## 12.a. Nature of interest held or income received.

Golf Outing - May 2004

## 12.b. Amount.

\$100

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Mellon Inst. Mgmt/Franklin Portfolio Assoc.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street One Boston Place, 24th Floor

City Boston

State Massachusetts ZIP Code + 4 02108

## 9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers 15 &amp; 424 Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 300 Research Parkway, Suite 301

City Meriden

State Connecticut ZIP Code + 4 06450

## 11.a. Nature of such dealing.

Investment Manager

\*\* Reference Form 5500 Schedule C

## 11.b. Approximate dollar value of such dealing.

## 12.a. Nature of interest held or income received.

Lunch - October 2004

## 12.b. Amount.

\$48